

Taking Stock: Housing in Non-Metropolitan Canada

Presentation to: Province of Ontario Ministry of Municipal Affairs and Housing and Ministry of Economic Development, Job Creation and Trade

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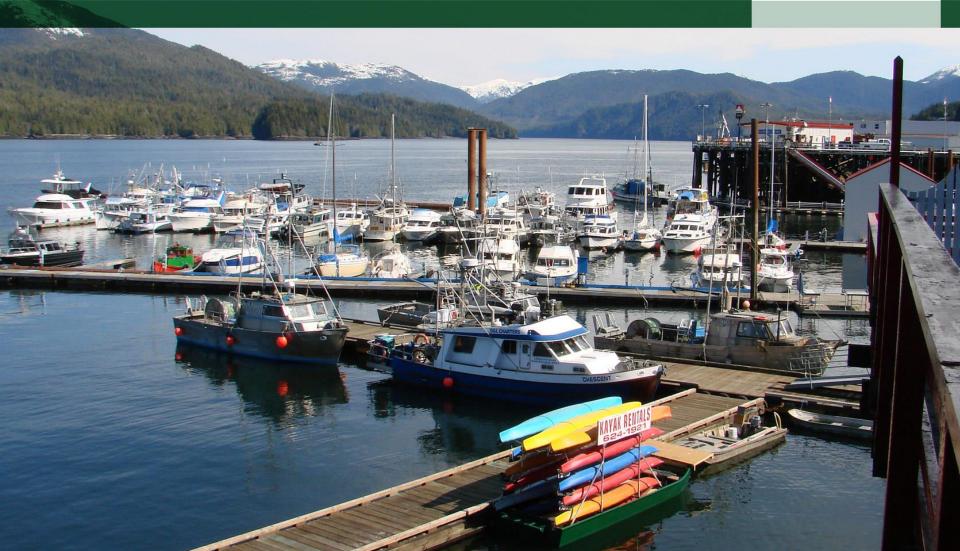
Presentation Outline

- Population
 - Total
 - Median Age
- Housing
 - Housing Stock
 - Housing Stock & Community Need
- Housing Research
 - Gap for Non-Metropolitan Housing



Population





Population Growth

| Canada | | | |
|----------------------------------|-----------|-----------|-----------|
| | 2001-2006 | 2006-2011 | 2011-2016 |
| Rural and Small Town Areas (RST) | | | |
| areas | 1.0 | 1.7 | 1.4 |
| Census Agglomerations (CAs) | | | |
| | 4.0 | 4.2 | 3.3 |
| Census Metropolitan Areas | | | |
| (CMAs) | 6.9 | 7.4 | 6.2 |

• There are over 10 million people and 7 million dwellings in non-metropolitan Canada



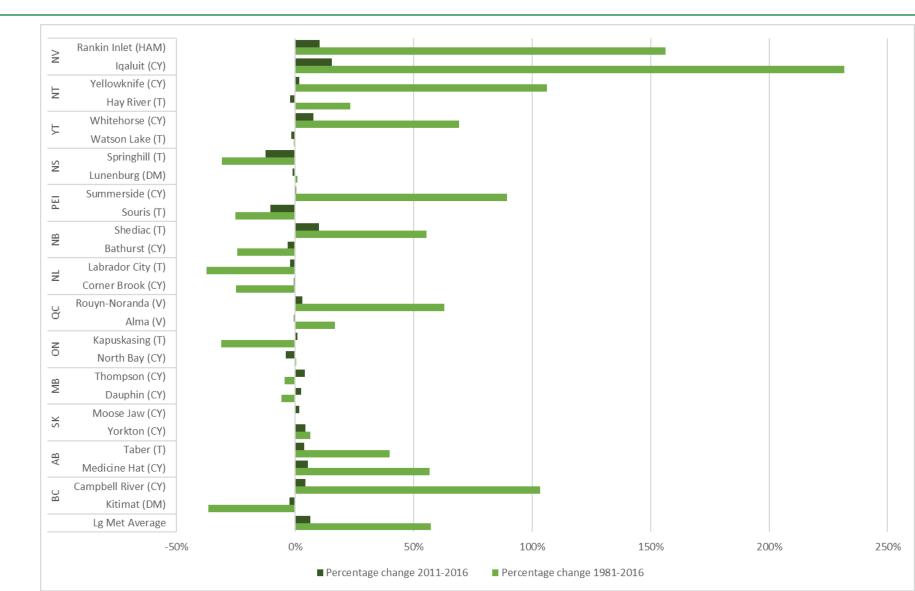
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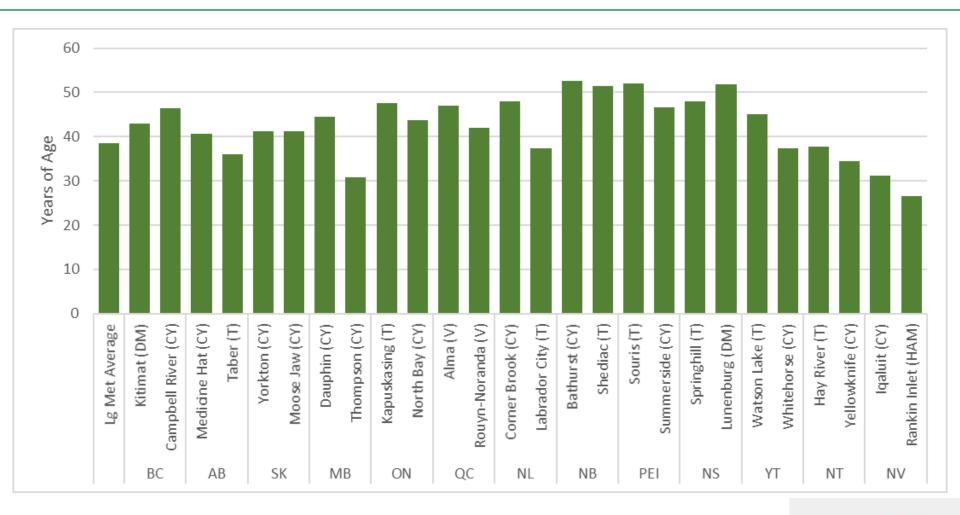
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Population Change 1981-2016 and 2011-2016

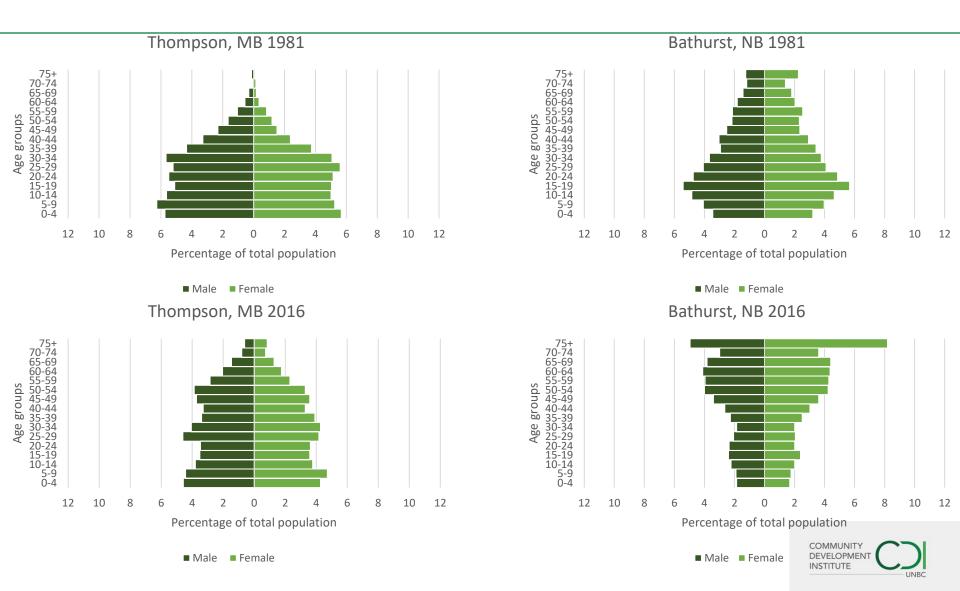


Median Age, 2016



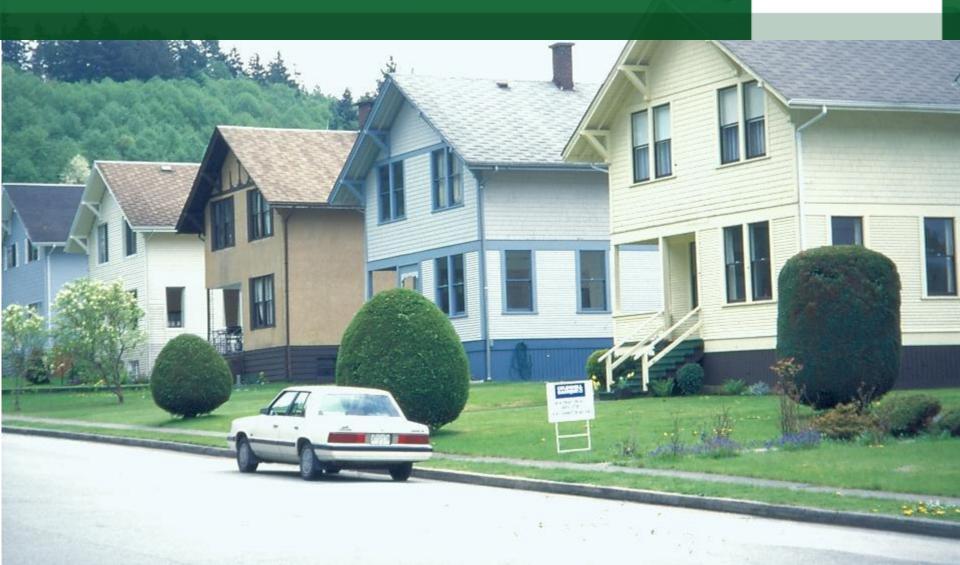


Population Pyramids, 1981 and 2016

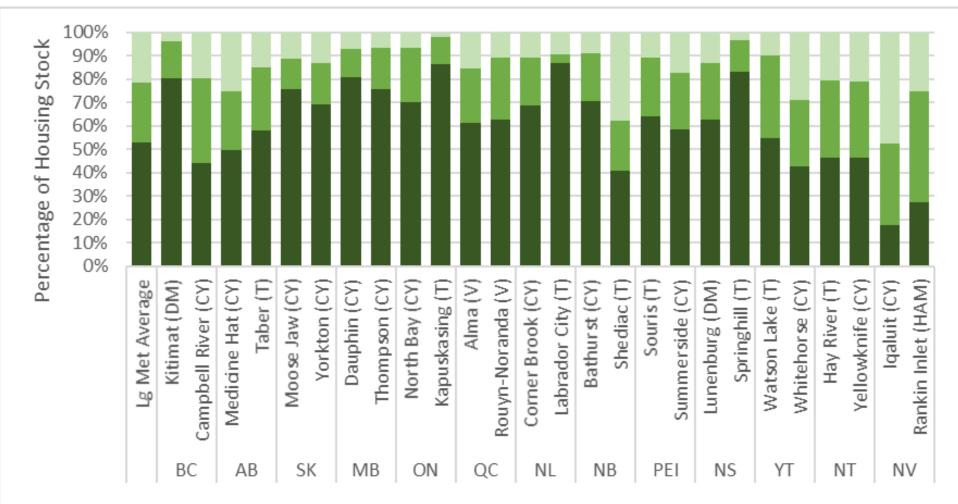


Housing Stock



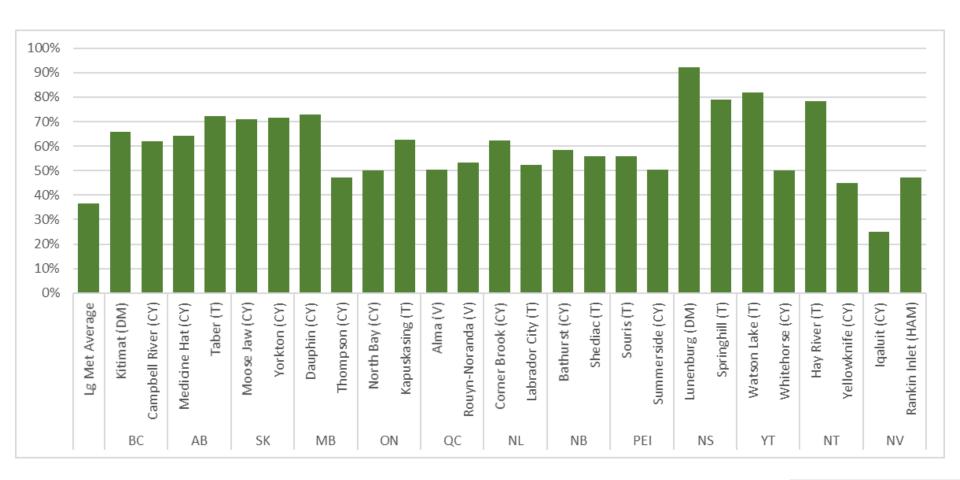


Period of Construction



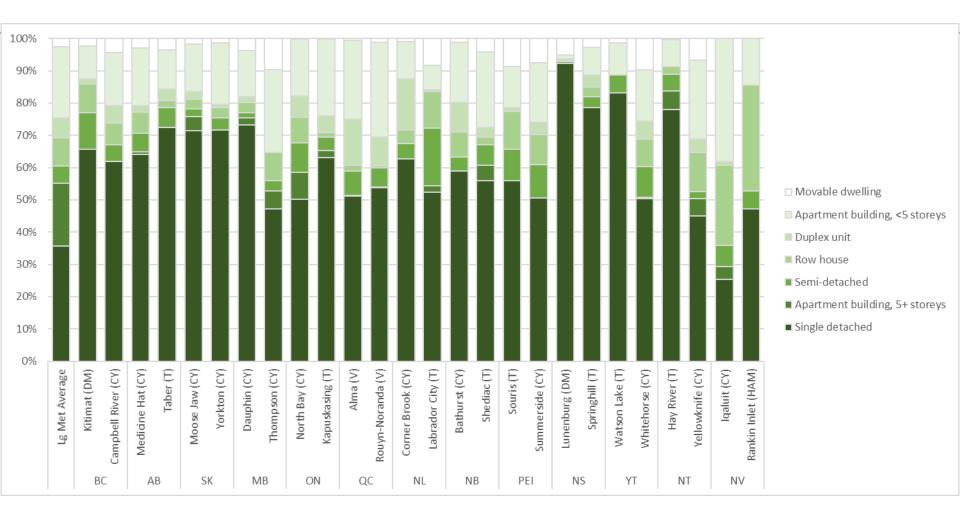
■ Before 1981 ■ 1981-2000 ■ 2001-2016

Single Detached, 2016



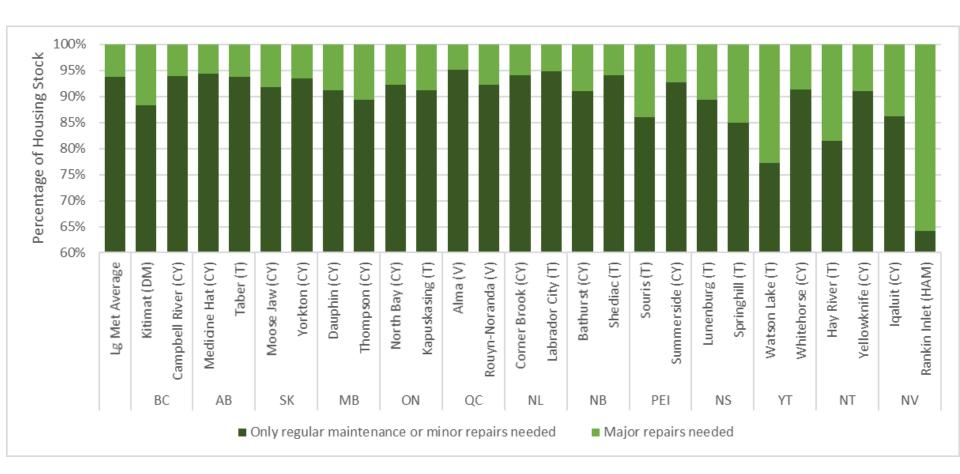


Type of Dwelling, 2016



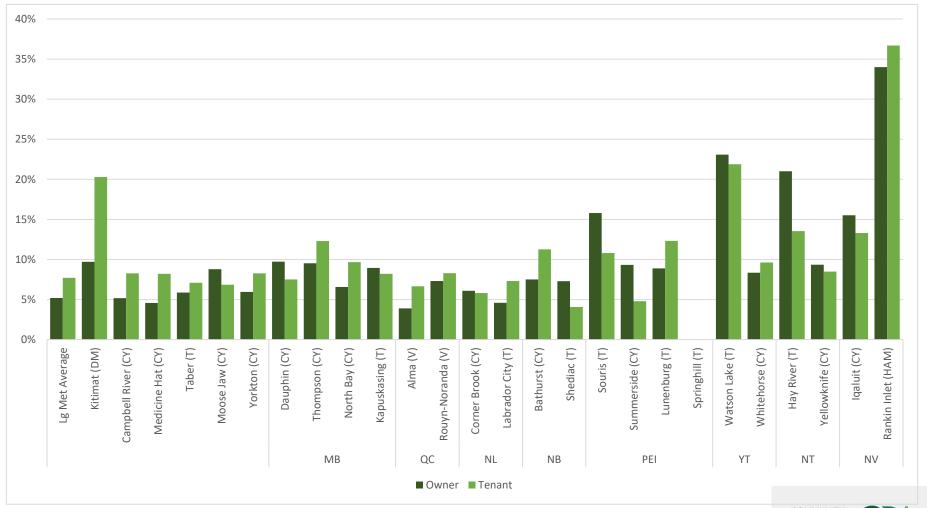


Dwelling Condition, 2016





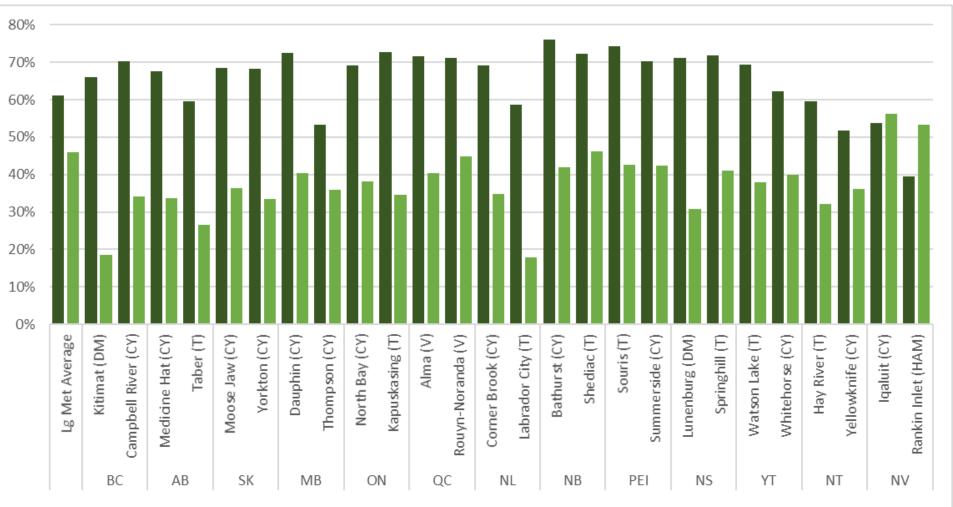
Major Repairs by Tenancy, 2016



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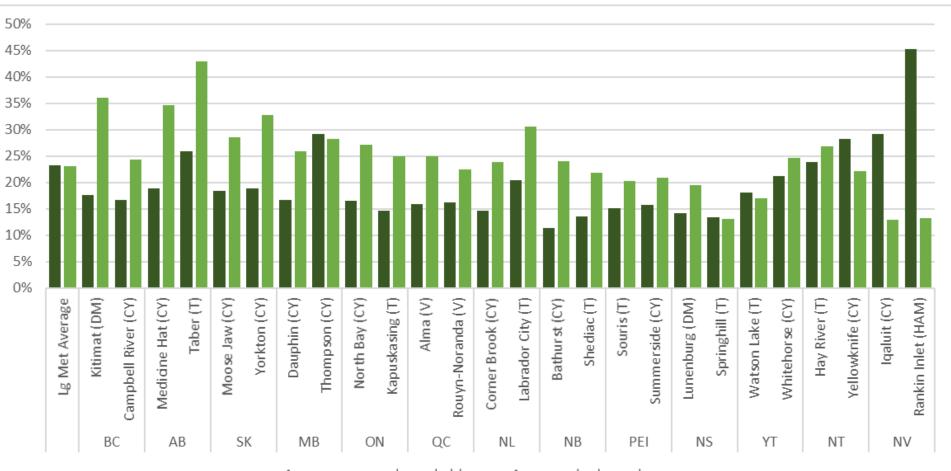
1&2 Person Households vs.1&2 Bedroom Houses, 2016



1&2 person households

1&2 bedroom houses

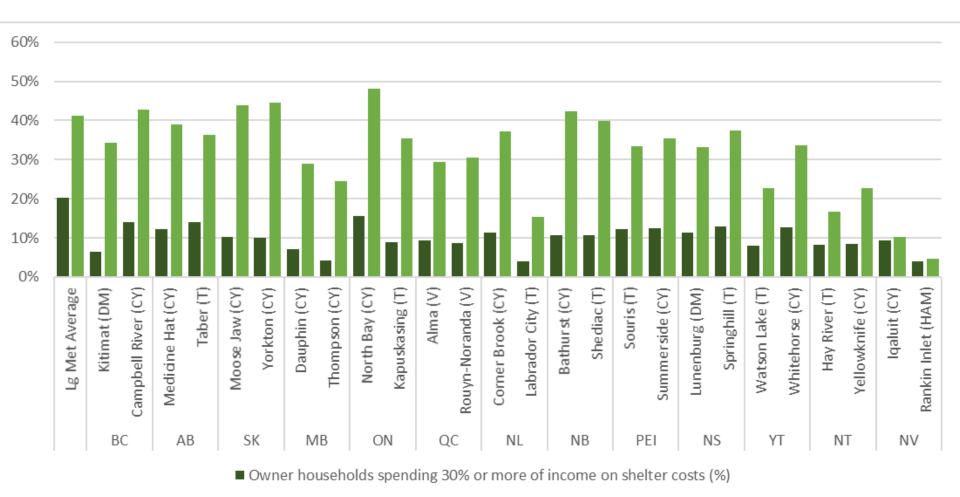
4+ Person Households vs.4+ Bedroom Houses, 2016



4 or more person households

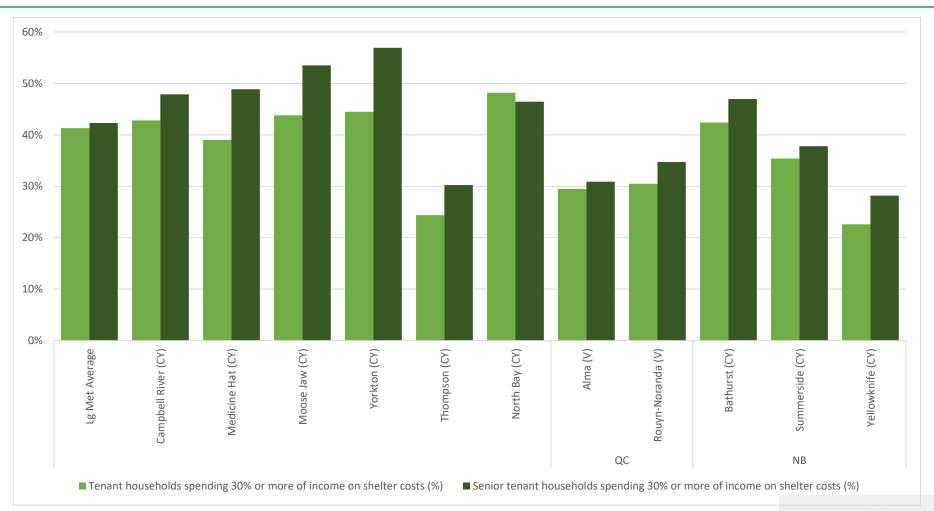
4 or more bedroom houses

Households Spending 30%+ of their Income on Shelter Costs, 2016



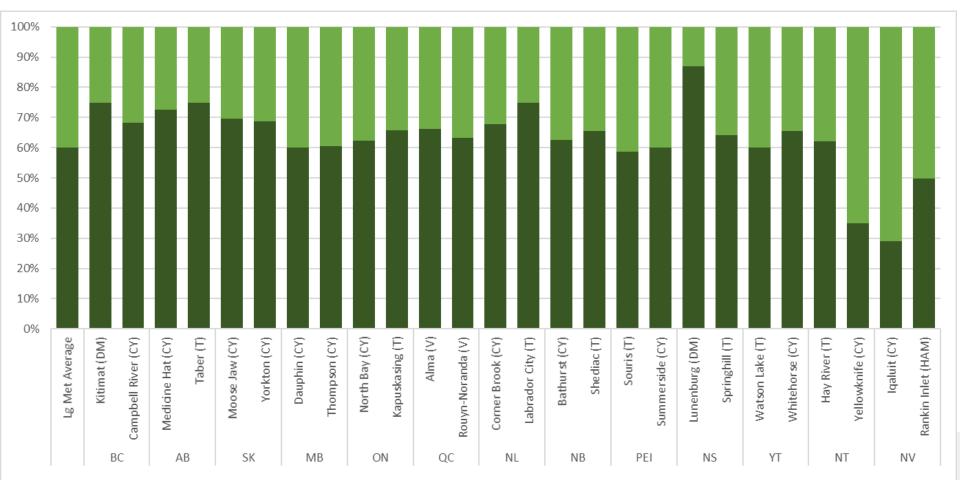
Tenant households spending 30% or more of income on shelter costs (%)

Rental Affordability by Tenant Age, 2016



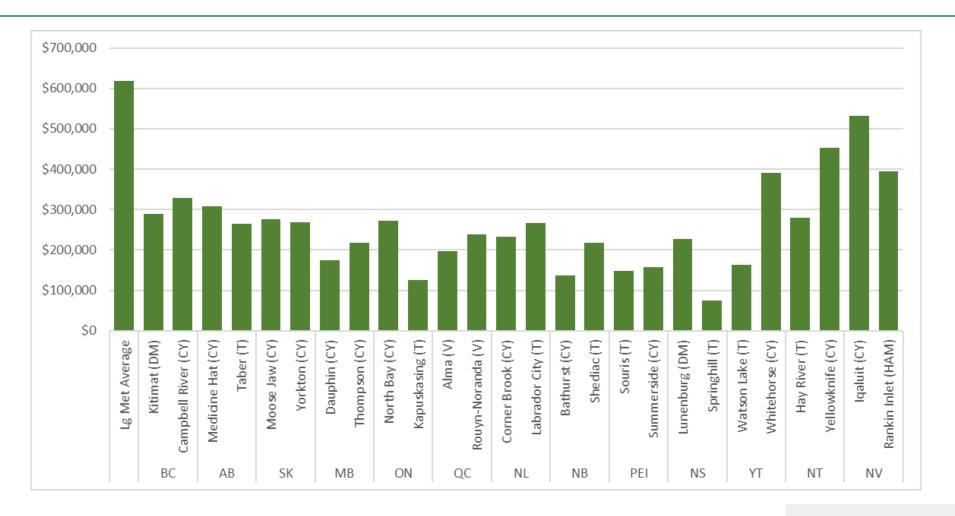


Home Ownership Rates, 2016



■ Owner ■ Tenant

Average Value of Dwellings, 2016





Addressing the Research Gap for Non-Metropolitan Housing





Research Gaps

- Need for a research focus on nonmetropolitan housing
 - Issues:
 - Housing affordability, suitability, availability
 - State of rental housing stock
 - State of ownership housing stock
 - Household incomes
 - Potential for market housing development
 - Others?



Research Gaps

- Need for a research focus on nonmetropolitan housing
 - Type of data:
 - Statistics: Census and other sources
 - Case Studies: What is happening on the ground in communities
 - Models / Best Practices: Examples of municipalities that have addressed housing challenges
 - Others?



Research Gaps

- Need for a research focus on nonmetropolitan housing
 - Other considerations:
 - Timely: Census data too infrequent
 - Applicable: Directly inform policy and program development
 - Others?



Summary



Summary

- Housing stock is old, in need of repair, and is not energy efficient
- Housing in non-metropolitan Canada is not meeting the needs or expectations of the population
- We do not have the information and research needed to assess the issues or develop policy and program responses







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https://www.unbc.ca/community-development-institute

