

## Revised Statement of Investment Policies and Guidelines at BonaVista Asset Management Ltd.

*August 16, 2010*

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Plan sponsors may wish to consider whether this investment update has any implications for the investment options available within their plan.

Effective June 2010, BonaVista Asset Management Ltd. (BonaVista) revised their Statement of Investment Policies and Guidelines for the BonaVista Balanced Segregated Fund and BonaVista Canadian Equity Segregated Fund.

### **What has changed**

BonaVista funds will no longer participate in securities lending. However, the portion of the Balanced portfolio which is invested in the BonaVista International Fund and is managed by Sprucegrove Investment Management Ltd. (Sprucegrove) may indirectly participate in a securities lending program at the discretion of Sprucegrove.

BonaVista's Statement of Investment Policies and Guidelines outlines issues such as investment policies, risk factors, strategies, and guidelines for the investment funds managed by BonaVista. A copy of the Statement of Investment Policies and Guidelines is available on the Sun Life Financial plan sponsor services website at [www.sunlife.com/sponsor](http://www.sunlife.com/sponsor). To access this information, go to Home > **Group Retirement Services** > **Investments** > **Investment news**.